



ALEX THOMAS

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Alex Thomas is a Representative (number 001002590) of Forsyths Financial Services (Forsyths) and is authorised to advise and arrange to deal in financial services products on behalf of Forsyths.

Alex has over 17 years' experience in financial services having worked in the industry since 2000 with leading financial institutions including Citibank, Count Financial, and NAB.

Alex joined Forsyths in 2017. Alex's areas of expertise include:

- Strategic planning for wealth creation and wealth protection, portfolio construction and advice
- Superannuation and retirement planning
- Self-Managed Superannuation Funds (SMSFs)

Alex is authorised by Forsyths to provide financial product advice to both retail and wholesale clients under Forsyths Australian Financial Services License. He is not authorised to provide services in the areas of general insurance or mortgage broking.

Remuneration

Payments to Forsyths advisers are in the form of salary. They may also receive bonuses or benefits based on employment and internal performance criteria linked to compliance, training and business targets. Where Forsyths advisers are also Firm Principals, their remuneration package includes dividends paid by Forsyths, linking their income to the overall profitability of the firm. Forsyths advisers do not receive commissions or other benefits from product providers either direct to them or through our business.

Forsyths have offices in Armidale, Coonabarabran, Gunnedah, Tamworth and Inverell. To arrange an appointment today, please contact Alex Thomas on 02 67 738 400 or email athomas@forsyths.com.au.

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